

PRESS RELEASE

Enertronica SpA: the issue of the convertible bond loan "Enertronica 2014-2016 - 7.5% Convertible Bonds" , already signed for € 3.796.200 in the first subscription period .

Frosinone, May 6, 2014 :Enertronica , a company operating in the field of renewable energy, energy conservation and the design and manufacture of electromechanical systems , announced today the issuance of the convertible bond "Enertronica 2014-2016 - Convertible Bonds 7.5 %" , expiring on October 30, 2016 .

In relation to the first subscription period ended May 5, 2014 , the convertible bond, amounting to a total nominal value of up to € 6 million , has already been signed for an amount of EUR 3.796.200. Therefore, were issued 703 convertible bonds with a nominal value of EUR 5.400 each. The amount of the first semi-annual coupon of interest, related to each convertible bond and payable June 30, 2014, amounted to € 67.68 .

The convertible bonds, which has already been applied for admission to trading on AIM Italy/Alternative Capital Market organized and managed by Borsa Italian SpA , are issued in dematerialized form and have enjoyment from the date of April 30, 2014, according to the terms and conditions laid down in the Regulations of the loan.

For a comprehensive and analytical examination of the characteristics of the convertible bond, reference is made to the Regulations, and the Admission Document, available on the Company's website www.enertronica.it.

The operation was followed by Envent as Nomad , Pairstech Capital Management Ltd. , as manager and bookrunner for the placement , by NCTM as legal counsel to the Issuer, Methorios Capital SpA as financial advisor and VedoGreen for Relationships with institutional investors.

In compliance with the provisions of the AIM Rules for Issuers Italy, the Company announced that this release is available on the website of the Italian Stock Exchange and on the Company's website www.enertronica.it.

***Enertronica S.p.a.**, fonde in 2005, is active in the field of renewable Energy and Energy conservation. MANufactures photovoltaic power plants for the production of electricity, designs and distributes components for photovoltaic systems, designs and manufactures LED lighting of high quality and is active in the provision of Esco, and resale of electricity.*

For more information:

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